FORM D



UNITED STATES SECURITIES AND EXCHANGE COMMISSION Washington, D.C. 20549

FORM D

NOTICE OF SALE OF SECURITIES
PURSUANT TO REGULATION D,
SECTION 4(6), AND/OR
UNIFORM LIMITED OFFERING EXEMPTION

| 2 | 11< | $\mathcal{I}(a)$ |
|---|-----|------------------|
| 7 | 667 | OMB APPROVAL |

OMB Number: 3235-0076 Expires: April 30, 2008

Prefix Serial DATE RECEIVED

| Name of Offering (check if this is an amendment and name has changed, and indicate change.) HarbourVest Partners VIII-Cayman Venture Fund L.P. | |
|---|---|
| Filing Under (Check box(es) that apply): Rule 504 Rule 505 ■ Rule 506 Scction 4(6) ULOE | |
| Type of Filing: ■ New Filing in IN, NC, OH ■ Amendment | |
| A. BASIC IDENTIFICATION DATA | |
| 1. Enter the information requested about the issuer | 06061229 |
| Name of Issuer (check if this is an amendment and name has changed, and indicate change.) HarbourVest Partners VIII-Cayman Venture Fund L.P. (the "Fund") | |
| Address of Executive Offices (Number and Street, City, State, Zip Code) Telephone Number (In | cluding Area Code) |
| c/o Walkers SPV, P.O. Box 908 GT, George Town, Grand Cayman, Cayman Islands, British West Indies (Registered office) | |
| Address of Principal Business Operations (Number and Street, City, State, Zip Code) Telephone Number (Ir | cluding Area Code) e number of managing member of |
| (if different from Executive Offices) Office of managing member of general partner: c/o HarbourVest Partners, LLC, One Financial (617) 348-3707 (Phone general partner) | e number of managing member of |
| Center, 44th Floor, Boston, MA 02111 | |
| Brief Description of Business Investments in HarbourVest Partners VIII-Venture Fund L.P. | |
| investments in Harbourvest Particls vin-venture rand L.F. | |
| Type of Business Organization | |
| corporation limited partnership, already formed other (please specify): | PROCESSED |
| Month Year | |
| Actual or Estimated Date of Incorporation or Organization: 0 5 0 6 • Actual Estimated | NOV 0 7 2006 |
| Jurisdiction of Incorporation or Organization: (Enter two-letter U.S. Postal Service abbreviation for State: | ~THOMSON! |
| CN for Canada; FN for other foreign jurisdiction) | 770,000 |
| GENERAL INSTRUCTIONS | |

Federal:

Who Must File: All issuers making an offering of securities in reliance on an exemption under Regulation D or Section 4(6), 17 CFR 230.501 et seq. or 15 U.S.C. 77d(6).

When to File: A notice must be filed no later than 15 days after the first sale of securities in the offering. A notice is deemed filed with the U.S. Securities and Exchange Commission (SEC) on the earlier of the date it is received by the SEC at the address given below or, if received at that address after the date on which it is due, on the date it was mailed by United States registered or certified mail to that address.

Where to File: U.S. Securities and Exchange Commission, 450 Fifth Street, N.W., Washington, D.C. 20549.

Copies Required: Five (5) copies of this notice must be filed with the SEC, one of which must be manually signed. Any copies not manually signed must be photocopies of the manually signed copy or bear typed or printed signatures.

Information Required: A new filing must contain all information requested. Amendments need only report the name of the issuer and offering, any changes thereto, the information requested in Part C, and any material changes from the information previously supplied in Parts A and B. Part E and the Appendix need not be filed with the SEC.

Filing Fee: There is no federal filing fee.

State:

This notice shall be used to indicate reliance on the Uniform Limited Offering Exemption (ULOE) for sales of securities in those states that have adopted ULOE and that have adopted this form. Issuers relying on ULOE must file a separate notice with the Securities Administrator in each state where sales are to be, or have been made. If a state requires the payment of a fee as a precondition to the claim for the exemption, a fee in the proper amount shall accompany this form. This notice shall be filed in the appropriate states in accordance with state law. The Appendix to the notice constitutes a part of this notice and must be completed.

ATTENTION

Failure to file notice in the appropriate states will not result in a loss of the federal exemption. Conversely, failure to file the appropriate federal notice will not result in a loss of an available state exemption unless such exemption is predicated on the filing of a federal notice.

Persons who respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB control number.

SEC 1972 (5-05) 22210535v4

A. BASIC IDENTIFICATION DATA Enter the information requested for the following: Each promoter of the issuer, if the issuer has been organized within the past five years; Each beneficial owner having the power to vote or dispose, or direct the vote or disposition of, 10% or more of a class of equity securities of the issuer; Each executive officer and director of corporate issuers and of corporate general and managing partners of partnership issuers; and Each general and managing partner of partnership issuers. ■ General and/or Managing Partner Check Box(es) that Apply: Promoter 1 Beneficial Owner Executive Officer Director Full Name (Last name first, if individual) HarbourVest VIII-Venture Associates LLC (the "General Partner") Business or Residence Address (Number and Street, City, State, Zip Code) c/o HarbourVest Partners, LLC, One Financial Center, 44th Floor, Boston, MA 02111 ■General and/or Managing Partner * Beneficial Owner Executive Officer Director Check Box(es) that Apply: Promoter Full Name (Last name first, if individual) HarbourVest Partners, LLC (the "Managing Member of the General Partner") Business or Residence Address (Number and Street, City, State, Zip Code) c/o HarbourVest Partners, LLC, One Financial Center, 44th Floor, Boston, MA 02111 General and/or Managing Partner ■ Executive Officer** Check Box(es) that Apply: Promoter Beneficial Owner Director Full Name (Last name first, if individual) Kane, Edward W. Business or Residence Address (Number and Street, City, State, Zip Code) c/o HarbourVest Partners, LLC, One Financial Center, 44th Floor, Boston, MA 02111 General and/or Managing Partner ■ Executive Officer** E Director Beneficial Owner Check Box(es) that Apply: Promoter Full Name (Last name first, if individual) Zug, D. Brooks Business or Residence Address (Number and Street, City, State, Zip Code) c/o HarbourVest Partners, LLC, One Financial Center, 44th Floor, Boston, MA 02111 Beneficial Owner ■ Executive Officer** Director General and/or Managing Partner Check Box(es) that Apply: Promoter ! Full Name (Last name first, if individual) Vorlicek, Martha D. Business or Residence Address (Number and Street, City, State, Zip Code) c/o HarbourVest Partners, LLC, One Financial Center, 44th Floor, Boston, MA 02111 Director Beneficial Owner ■ Executive Officer** General and/or Managing Partner Check Box(es) that Apply: Promoter Full Name (Last name first, if individual) Begg, John M. Business or Residence Address (Number and Street, City, State, Zip Code) c/o HarbourVest Partners, LLC, One Financial Center, 44th Floor, Boston, MA 02111 * Managing Member of the General Partner / ** of the Managing Member of the General Partner (or of its affiliates)

A. BASIC IDENTIFICATION DATA Enter the information requested for the following: Each promoter of the issuer, if the issuer has been organized within the past five years; Each beneficial owner having the power to vote or dispose, or direct the vote or disposition of, 10% or more of a class of equity securities of the issuer; Each executive officer and director of corporate issuers and of corporate general and managing partners of partnership issuers; and Each general and managing partner of partnership issuers. ■ Executive Officer** Director General and/or Managing Partner Promoter Beneficial Owner Check Box(es) that Apply: Full Name (Last name first, if individual) Wadsworth, Robert M. Business or Residence Address (Number and Street, City, State, Zip Code) c/o HarbourVest Partners, LLC, One Financial Center, 44th Floor, Boston, MA 02111 Beneficial Owner ■ Executive Officer** Director General and/or Managing Partner Check Box(es) that Apply: Promoter Full Name (Last name first, if individual) Clark, Theodore A. Business or Residence Address (Number and Street, City, State, Zip Code) c/o HarbourVest Partners, LLC, One Financial Center, 44th Floor, Boston, MA 02111 ■ Executive Officer** Director General and/or Managing Partner Beneficial Owner Check Box(es) that Apply: Promoter Full Name (Last name first, if individual) Nemirovsky, Ofer Business or Residence Address (Number and Street, City, State, Zip Code) c/o Harbour Vest Partners, LLC, One Financial Center, 44th Floor, Boston, MA 02111 Promoter Beneficial Owner ■ Executive Officer** Director General and/or Managing Partner Check Box(es) that Apply: Full Name (Last name first, if individual) Delbridge, Kevin S Business or Residence Address' (Number and Street, City, State, Zip Code) c/o HarbourVest Partners, LLC, One Financial Center, 44th Floor, Boston, MA 02111 Check Box(es) that Apply: Promoter Beneficial Owner ■ Executive Officer** Director General and/or Managing Partner Full Name (Last name first, if individual) Johnston, William A. Business or Residence Address (Number and Street, City, State, Zip Code) c/o HarbourVest Partners, LLC, One Financial Center, 44th Floor, Boston, MA 02111 Beneficial Owner ■ Executive Officer** Director 🧮 General and/or Managing Partner Check Box(es) that Apply: Promoter Full Name (Last name first, if individual) Maynard, Fredrick C. Business or Residence Address (Number and Street, City, State, Zip Code) c/o HarbourVest Partners, LLC, One Financial Center, 44th Floor, Boston, MA 02111 Check Box(es) that Apply: Promoter Beneficial Owner ■ Executive Officer** Director General and/or Managing Partner Full Name (Last name first, if individual) Bilden, Philip M. Business or Residence Address (Number and Street, City, State, Zip Code) c/o HarbourVest Partners (Asia) Limited, Citibank Tower Suite 1207, 3 Garden Road Central, Hong Kong ** of the Managing Member of the General Partner (or of its affiliates)

A. BASIC IDENTIFICATION DATA

- 2. Enter the information requested for the following:
 - Each promoter of the issuer, if the issuer has been organized within the past five years;
 - Each beneficial owner having the power to vote or dispose, or direct the vote or disposition of, 10% or more of a class of equity securities of the issuer;
 - Each executive officer and director of corporate issuers and of corporate general and managing partners of partnership issuers; and
 - Each general and managing partner of partnership issuers.

| Check Box(es) that Apply: | Promoter | Beneficial Owner | ■ Executive Officer** | Director | General and/or Managing Partner | | | | |
|--|-------------------|-----------------------------|-----------------------|----------|---------------------------------|--|--|--|--|
| Full Name (Last name first, if Anson, George R. | individual) | | | | | | | | |
| Business or Residence Address (Number and Street, City, State, Zip Code) c/o HarbourVest Partners (U.K.) Limited, 1-11 Hay Hill, Berkeley Square, London, U.K. | | | | | | | | | |
| Check Box(es) that Apply: | Promoter | Beneficial Owner | Executive Officer | Director | General and/or Managing Partner | | | | |
| Full Name (Last name first, if | individual) | | | | | | | | |
| Business or Residence Addres | s (Number and Str | eet, City, State, Zip Code) | | <u> </u> | | | | | |
| Check Box(es) that Apply: | Promoter | Beneficial Owner | Executive Officer | Director | General and/or Managing Partner | | | | |
| Full Name (Last name first, if | `individual) | | | | | | | | |
| Business or Residence Addres | s (Number and Str | eet, City, State, Zip Code) | | | | | | | |
| Check Box(es) that Apply: | Promoter | Beneficial Owner | Executive Officer | Director | General and/or Managing Partner | | | | |
| Full Name (Last name first, if | individual) | | | | | | | | |
| Business or Residence Addres | s (Number and Str | eet, City, State, Zip Code) | | | | | | | |
| Check Box(es) that Apply: | Promoter | Beneficial Owner | Executive Officer | Director | General and/or Managing Partner | | | | |
| Full Name (Last name first, if | individual) | | | | | | | | |
| Business or Residence Address (Number and Street, City, State, Zip Code) | | | | | | | | | |
| Check Box(es) that Apply: | Promoter | Beneficial Owner | Executive Officer | Director | General and/or Managing Partner | | | | |
| Full Name (Last name first, if | individual) | -Marcon | | - | | | | | |
| Business or Residence Address (Number and Street, City, State, Zip Code) | | | | | | | | | |
| Check Box(es) that Apply: | Promoter | Beneficial Owner | Executive Officer | Director | General and/or Managing Partner | | | | |
| Full Name (Last name first, if | individual) | <u> </u> | | | | | | | |
| Business or Residence Address (Number and Street, City, State, Zip Code) | | | | | | | | | |
| ** of the Managing Member of the General Partner (or of its affiliates) | | | | | | | | | |

(Use blank sheet, or copy and use additional copies of this sheet, as necessary.)

| | - | | | | | B. INFO | DRMATIO | N ABOUT | OFFERI | 1G | | | | | |
|--|--|----------------|---------------|--------------|---------------|--------------|-------------|--------------|-----------|---|-------|-------------|------|--------------|---|
| - | | | | | | | | | | | | | | Yes N | 0 |
| 1. H | las the i | ssuer sold, | or does the | issuer inte | nd to sell, t | o non-accre | dited inves | tors in this | offering? | *************************************** | ••••• | | | | ı |
| | Answer also in Appendix, Column 2, if filing under ULOE. | | | | | | | | | | | | | | |
| 2. What is the minimum investment that will be accepted from any individual? | | | | | | | | \$10,000,000 |)* | | | | | | |
| * Less | ser amoi | unts to be p | ermitted at | the discret | ion of the C | General Part | ner. | | | | | | | Yes N | 0 |
| 3. E | oes the | offering p | ermit joint | ownership | of a single i | unit? | ., | | ••••• | | | | | 🔳 🗆 | 1 |
| so re b | 4. Enter the information requested for each person who has been or will be paid or given, directly or indirectly, any commission or similar remuneration for solicitation of purchasers in connection with sales of securities in the offering. If a person to be listed is an associated person or agent of a broker or dealer registered with the SEC and/or with a state or states, list the name of the broker or dealer. If more than five (5) persons to be listed are associated persons of such a broker or dealer, you may set forth the information for that broker or dealer only. No placement fees will be paid with respect to sales in the U.S. Certain placement fees may be paid with respect to sales outside the U.S. | | | | | | | | | :h a | | | | | |
| Full Na | ame (L | ast name fi | rst, if indiv | idual) | | | | | | | | | | | |
| Not ap | plicable | ; . | | | | | | | | | | | | | |
| Busine | ess or Re | esidence A | ddress (Nu | mber and S | treet, City, | State, Zip C | Code) | | | | | | | | |
| Name (| of Asso | ciated Brol | ker or Deal | er | | | | | | . | | | | | |
| | | | | | | | | | | | | | | | |
| States | in Whic | h Person L | isted Has S | solicited or | Intends to S | Solicit Purc | hasers | | | | | | | | |
| (6 | Check " | 'All States" | or check in | ndividual S | tates) | | | | ,, | | | | | ☐ All States | |
| [4 | ۸L] | [AK] | [AZ] | [AR] | [CA] | [CO] | [CT] | [DE] | [DC] | [FL] | [GA] | [H1] | [ID] | | |
| [1 | IL] | [IN] | [IA] | [KS] | [KY] | [LA] | [ME] | [MD] | [MA] | [MI] | [MN] | [MS] | [MO] | | |
| [] | MT] | [NE] | [NV] | [NH] | [NJ] | [NM] | [NY] | [NC] | [ND] | [OH] | [OK] | [OR] | [PA] | | |
| _ | RI] | [SC] | [SD] | [NT] | [XT] | [UT] | [VT] | [VA] | [WA] | [WV] | [WI] | [WY] | [PR] | | |
| Full Na | ame (La | ist name tii | st, if indivi | dual) | | | | | | | | | | | |
| | | | | | | | | | | | | | | | |
| Busine | ss or Ro | esidence A | ddress (Nu | mber and S | treet, City, | State, Zip (| Code) | | | | | | | | |
| Name | of Asso | ciated Brol | cer or Deal | 21 | | | | | | | | | | | |
| | | | | | | | | | | | | | | | |
| States | in Whic | h Person L | isted Has S | solicited or | Intends to S | Solicit Purc | hasers | | · · · | | | | | | |
| ((| Check " | 'All States" | or check in | ndividual S | tates) | | | | | | | | | ☐ All States | |
| [A | AL] | [AK] | [AZ] | [AR] | [CA] | [CO] | [CT] | [DE] | [DC] | [FL] | [GA] | [HI] | [ID] | | |
| _ | IL] | [IN] | [IA] | [KS] | [KY] | [LA] | [ME] | [MD] | [MA] | [M1] | [MN] | [MS] | [MO] | | |
| | MT] | [NE] | [NV] | [NH] | [NJ] | [NM] | [NY] | [NC] | [ND] | [OH] | [OK] | [OR] | [PA] | | |
| _ | RI] | [SC] | [SD] | [TN] | [TX] | [UT] | [VT] | [VA] | [WA] | [WV] | [WI] | [WY] | [PR] | | |
| Full Na | ame (L | ast name fi | rst, if indiv | idual) | | | | | | | | | | | |
| | | | | | | | | | | | | | | | |
| Busine | ss or Re | esidence A | ddress (Nu | mber and S | treet, City, | State, Zip | Code) | | | | | | | | |
| Name of Associated Broker or Dealer | | | | | | | | | | | | | | | |
| States | in Whic | h Person I | isted Has S | Solicited or | Intends to S | Solicit Purc | hasers | | | | | | | | |
| | | | | | | | | | | | | | | ☐ All States | |
| ſ. | AL] | [AK] | [AZ] | [AR] | [CA] | [CO] | [CT] | [DE] | [DC] | [FL] | [GA] | [H1] | [ID] | | |
| - | IL] | [IN] | [IA] | [KS] | [KY] | [LA] | [ME] | [MD] | [MA] | [MI] | [MN] | [MS] | [MO] | | |
| | MT] | [NE] | [NV] | [NH] | [NJ] | [NM] | [NY] | [NC] | [ND] | [OH] | [OK] | [OR] | [PA] | | |
| | RII | ISC1 | ISDI | (TN) | [TX] | (UT) | (VT) | [VA] | rwa1 | (WV) | [WB | [WY] | (PR) | | |

| | C. OFFERING PRICE, NUMBER OF INVESTORS, EXPENSES AND USE | E OF PROCEEDS | |
|----|---|-----------------------------|-------------------------------|
| 1. | Enter the aggregate offering price of securities included in this offering and the total amount already sold. Enter "0" if answer is "none" or "zero." If the transaction is an exchange offering, check this box \square and indicate in the columns below the amounts of the securities offered for exchange and already exchanged. | | |
| | Type of Security | Aggregate Offering Price | Amount Already Sold |
| | Debt | \$0 | \$0 |
| | Equity | \$0 | \$0 |
| | □ Common □ Preferred | | |
| | Convertible Securities (including warrants) | \$0 | \$0 |
| | Partnership Interests | \$2,000,000,000* | |
| | Other (Specify) | \$0 | \$0 |
| | Total | \$2,000,000,000 | \$688,200,000 |
| | Answer also in Appendix, Column 3, if filing under ULOE. | | |
| 2. | Enter the number of accredited and non-accredited investors who have purchased securities in this offering and the aggregate dollar amounts of their purchases. For offerings under Rule 504, indicate the number of persons who have purchased securities and the aggregate dollar amount of their purchases on the total lines. Enter "0" if answer is "none" or "zero." | | Aggregate |
| | | Number Investors | Dollar Amount of Purchases |
| | Accredited Investors | 52 | \$688,200,000 |
| | Non-accredited Investors | 0 | \$0 |
| | Total (for filings under Rule 504 only) | | \$ |
| | Answer also in Appendix, Column 4, if filing under ULOE. | | |
| 3. | If this filing is for an offering under Rule 504 or 505, enter the information requested for all securities sold by the issuer, to date, in offerings of the types indicated, in the twelve (12) months prior to the first sale of securities in this offering. Classify securities by type listed in Part C - Question 1. | | |
| | | Type of Security | Dollar Amount Sold |
| | Type of offering | | \$ |
| | Rule 505 | | \$ |
| | Regulation A | | \$ |
| | Rule 504 | | . \$ |
| | Total | | <u> </u> |
| 4. | a. Furnish a statement of all expenses in connection with the issuance and distribution of the securities in this offering. Exclude amounts relating solely to organization expenses of the issuer. The information may be given as subject to future contingencies. If the amount of an expenditure is not known, furnish an estimate and check the box to the left of the estimate. | | |
| | Transfer Agent's Fees | | \$ 0 |
| | Printing and Engraving Costs | | ■ \$** |

Legal Fees

^{*} Aggregate offering amount of direct and indirect investments in HarbourVest Partners VIII-Venture Fund L.P., which may be made directly in such fund or indirectly through investments in the Fund or related entities. / ** Organizational and offering expenses (excluding placement fees) will be paid by the Fund up to the lesser of ½ of 1% of capital commitments or \$2,000,000. Any placement fees will be paid by the Fund but borne by the General Partner.

| b. | Enter the difference between the aggregate offering price given response to Part C - Question 4.a. This difference is the "adjusted g | in response to Part C - Question 1 and to ross proceeds to the issuer." | tal expenses furnished in | \$1,998,000,000 | |
|-----|--|--|---|--|--|
| 5. | Indicate below the amount of the adjusted gross proceeds to the isst amount for any purpose is not known, furnish an estimate and che must equal the adjusted gross proceeds to the issuer set forth in resp | ck the box to the left of the estimate. The to | he purposes shown. If the stal of the payments listed | | |
| | | | Payments to | | |
| | | | Officers, Directors, & | Payments To | |
| | | | Affiliates | Others | |
| | Salaries and fees | | \$ | \$ | |
| | Purchase of real estate | | \$ | \$ \$ \$ \$ | |
| | Purchase, rental or leasing and installation of machinery and eq | quipment | \$ | | |
| | Construction or leasing of plant buildings and facilities | | \$ | | |
| | Acquisition of other businesses (including the value of securities used in exchange for the assets or securities of another issuer processes). | | s | | |
| | Repayment of indebtedness | | \$ | | |
| | Working capital | | \$ | \$ | |
| | Other (specify): Investments in HarbourVest Partners VIII-Ver | | ■ \$1,998,000,000 _ | s | |
| | | | \$ | \$ | |
| | Column Totals | \$1,998,000,000 | \$ | | |
| | Total Payments Listed (columns totals added) | | | | |
| | | | | | |
| | n | FEDERAL SIGNATURE | | | |
| Th | e issuer has duly caused this notice to be signed by the undersigned of | duly authorized person. If this notice is filed | under Rule 505, the followi | ng signature constitutes | |
| an | undertaking by the issuer to furnish to the U.S. Securities and Exchan-accredited investor pursuant to paragraph (b)(2) of Rule 502. | nge Commission, upon written request of its | staff, the information furni | shed by the issuer to any | |
| lss | uer (Print or Type) | Signature | Date | 2F 2006 | |
| На | rbourVest Partners VIII-Cayman Venture Fund L.P. | nachas Voile | UCEC UCEC | ber 25, 2006 | |
| Na | ame of Signer (Print or Type) | Title of Signer (Print or Type) | | | |
| M | artha D. Vorlicek | Managing Director of HarbourVest Par VIII-Venture Associates LLC, the Cayman Venture Fund L.P. | tners, LLC, the managing n general partner of Harbour\ | nember of HarbourVest /est Partners VIII- | |
| | | | | | |

C. OFFERING PRICE, NUMBER OF INVESTORS, EXPENSES AND USE OF PROCEEDS

ATTENTION

Intentional misstatements or omissions of fact constitute federal criminal violations. (See 18 U.S.C. 1001.)